

JAKARTA COMPOSITE INDEX

6,801.26
 (0.38%)

 Highest 6,859.69
 Lowest 6,781.52
 YTD % (0.72)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,484	0.45	11.1	1.0
IHSG	6,801	(0.38)	14.0	2.0
Shanghai	3,304	0.24	12.5	1.4
TWSE	15,868	0.12	12.6	2.0
KLSE	1,428	(0.40)	16.0	1.4
ST - Times	3,307	0.79	11.4	1.1
Sensex	59,106	0.19	21.7	2.9
Hangseng	20,278	(0.64)	12.0	1.2
Nikkei	28,271	0.28	20.4	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,168	(1.15)	(5.24)
Consumer Cyclical	816	(1.02)	(3.34)
Energy	2,125	0.78	(3.93)
Financials	1,380	(0.97)	(1.87)
Healthcare	1,529	(0.46)	(0.32)
Industrials	1,187	0.38	2.61
Infrastructure	807	(0.68)	(8.07)
Cons. Non-Cyclical	719	(0.75)	(0.39)
Prop. & Real Estate	684	(0.29)	(2.31)
Technology	5,056	(0.42)	(3.26)
Trans. & Logistics	1,781	(0.23)	7.96

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.84	0.52	0.74
Gold (USD tr.oz)	1,980.22	(0.24)	8.55
Nickel (USD/mt ton)	23,372	(1.95)	(22.22)
Tin (USD/mt ton)	26,040	0.79	4.97
Copper (USD/mt ton)	8,917	(0.85)	6.51
Coal (USD/ton)	217.5	20.83	(44.16)
CPO (MYR/ton)	4,058	(1.31)	(0.05)

Currency	Latest	Chg%	YTD%
USD-IDR	14,919	0.34	4.35
AUD-IDR	10,085	(0.55)	4.89
EUR-IDR	16,253	(0.10)	2.22
SGD-IDR	11,236	0.03	3.31
JPY-IDR	112	(0.20)	5.10
GBP-IDR	18,514	(0.25)	1.36

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.9)	(3.2)
15 Year	7.0	(0.4)	1.7
20 Year	7.0	(0.5)	(1.8)
30 Year	7.1	0.1	(3.1)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.38% to the level of 6,801.26

Market Prediction (Session 2)

JCI : Index closed slightly lower and the movement is still sideways according to our expectation. The index is expected to remain volatile with a weaker projection.

- ASSA : the price touched the first target of 790 (+1.93%) and closed at 775 or stagnant. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 780. Be careful if the price breakdown below the support.
- JSMR : the closing price at 3,250 (-0.91%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 3,290. Be careful if the price breakdown below the support.
- LSIP : the price closed at 1,035 (-0.48%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 1,040. Be careful if the price breakdown below the support.
- TOWR : the price closed at 935 (-3.10%) and has been broken down below the support. If the price close below support, it may go back into a downtrend.

News.

- Central Proteina Prima (CPRO) last year earned a net profit of IDR 373.66 billion. Decreasing 83 percent from the same period in 2021 amounting to IDR 2.20 trillion.
- PT Asuransi Tugu Pratama Indonesia Tbk (TUGU) in 2022 managed to record a consolidated profit for the year of IDR 395.11 billion, up 21% from last year's IDR 327.23 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
HRUM	1,555	4.71	(4.01)	21.02	1.34
ADRO	3,050	3.74	(20.78)	97.24	1.29
EMTK	815	2.52	(20.87)	49.91	1.60
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	785	(3.68)	3.97	73.90	0.67
TOWR	935	(3.11)	(15.00)	47.70	(0.01)
ARTO	2,430	(2.41)	(34.68)	33.67	2.17
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	110	513.2	20.9	130.28	3.90
ADRO	3,050	56.1	(20.8)	97.24	1.29
MEDC	1,090	54.9	7.4	27.27	0.79
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,725	112.9	2.0	1,075.57	0.89
BBRI	4,800	101.0	(2.8)	727.48	1.20
UNTR	29,450	92.6	12.9	109.85	0.77

Calendar Economic

Date	Event	Act	Prev	Frcst.
3-Apr-23	Japan, Tankan Large Manufacturer Index Q1	1	7	1
	Indonesia, S&P Global Manufacturing PMI MAR	51.9	51.2	50
	China , Caixin Manufacturing PMI MAR	50	51.6	52.2
	Indonesia, Inflation Rate YoY MAR	4.97%	5.47%	5.30%
	Indonesia, Core Inflation Rate YoY MAR	2.94%	3.09%	3.10%
	Indonesia, Inflation Rate MoM MAR	0.18%	0.16%	0.30%
	Indonesia, Tourist Arrivals YoY FEB	567.27%	503.34%	
	US ISM Manufacturing PMI MAR	46.3	47.7	49
4-Apr-23	South Korea, Inflation Rate YoY MAR		4.80%	4.60%
	US JOLTs Job Openings FEB		10.842M	10.8M
	US Factory Orders MoM FEB		-1.60%	-0.60%
5-Apr-23	South Korea, Foreign Exchange Reserves MAR		\$425.29B	
	US Balance of Trade FEB		\$-68.3B	\$-69B
	US ISM Non-Manufacturing PMI MAR		55.1	54

RUPS

Date	Time	Company	Event	Place
3-Apr-23	13:30	ASGR	RUPST	Menara Astra, Lt. 5
	09:00	AALI	RUPST	Menara Astra
4-Apr-23	09:00	BJBR	RUPST	Kota Bandung
	10:00	ADMF	RUPST	Ayana Midplaza Jakarta
5-Apr-23	10:00	ROTI	RUPST	Hotel Mulia, Gerbera Room
	14:00	PMJS	RUPSLB	Dipo Business Center
	10:00	JPFA	RUPST	Pullman Jakarta Central Park
6-Apr-23	14:00	ARKO	RUPST	Function Room Residence 8, Lt. 7
	10:00	PSKT	RUPST	Hotel Four-Points
	09:00	NIKL	RUPST	Gedung Krakatau Steel Jakarta

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BBRI	Cash Dividen	21-Mar-23	24-Mar-23	27-Mar-23	12-Apr-23	231.22	4.8%
BMRI	Cash Dividen	24-Mar-23	27-Mar-23	28-Mar-23	12-Apr-23	529.33	5.2%
ESSA	Cash Dividen	27-Mar-23	28-Mar-23	29-Mar-23	5-Apr-23	45	4.7%
BBNI	Cash Dividen	27-Mar-23	28-Mar-23	29-Mar-23	14-Apr-23	392.78	4.3%
BBTN	Cash Dividen	28-Mar-23	29-Mar-23	30-Mar-23	14-Apr-23	43.39	3.4%
BBCA	Cash Dividen	28-Mar-23	29-Mar-23	30-Mar-23	14-Apr-23	140	1.6%
FASW	Cash Dividen	30-Mar-23	31-Mar-23	3-Apr-23	20-Apr-23	23	0.4%
EAST	Cash Dividen	3-Apr-23	4-Apr-23	5-Apr-23	17-Apr-23	2.35	2.2%
SIDO	Cash Dividen	6-Apr-23	10-Apr-23	11-Apr-23	28-Apr-23	23	2.6%
LPPF	Cash Dividen	6-Apr-23	10-Apr-23	11-Apr-23	17-Apr-23	525	10.6%
ITMG	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	18-Apr-23	6416	16.3%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Rizky Khaerunnisa

Equity Research Analyst

rizky@kiwoom.co.id | 021 5010 5800



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